

Penn State Urban Air Mobility (PSUAM) Hybrid-Electric Propulsion System Executive Summary

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*Date: 31 May 2026
Advised by: Dr. Smith, Prof. Lego*



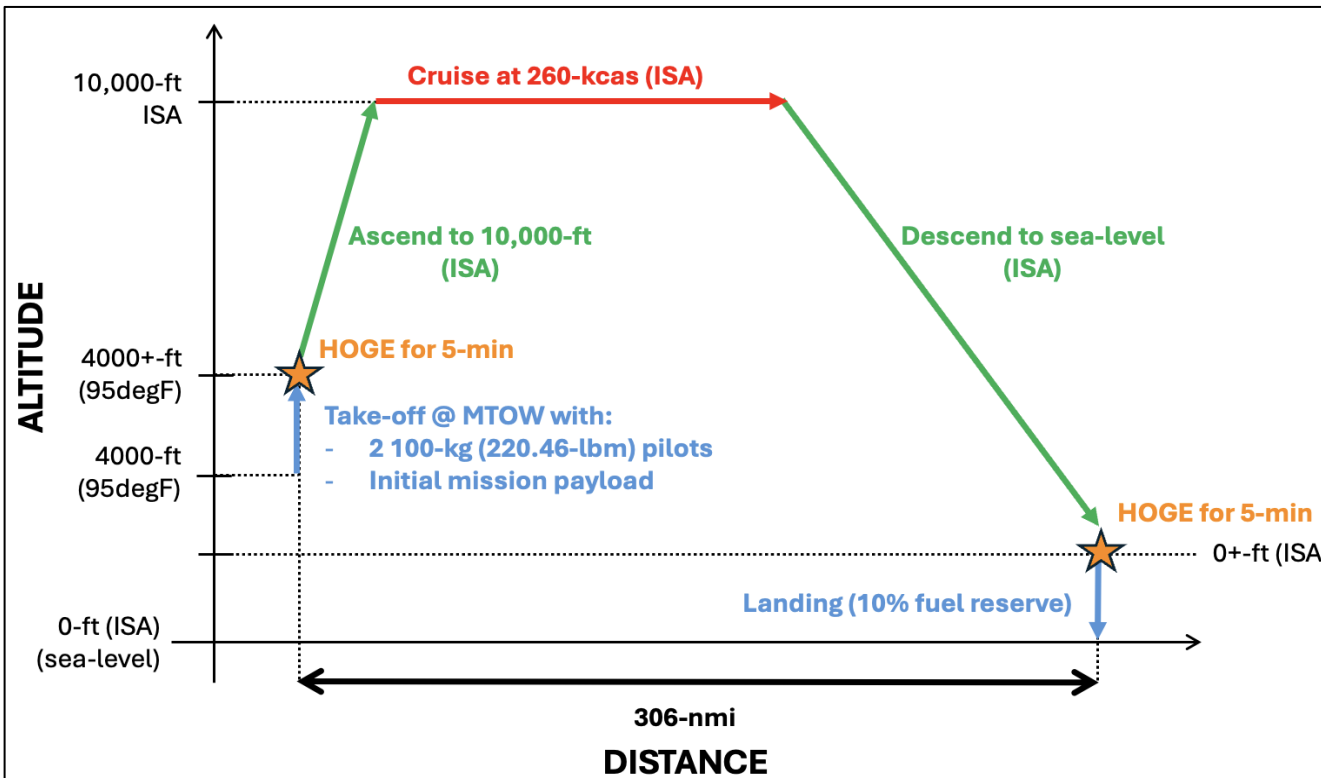
Phase 1: Cygnus Vehicle



Phase 2: Cygnus X Vehicle



Leonardo Requests a Hybrid-Electric Upgrade to NASA's XV-15 Vehicle for Urban Air Mobility [1]



Requested Mission from Leonardo for VFS [1]

Primary Requirements [1]:

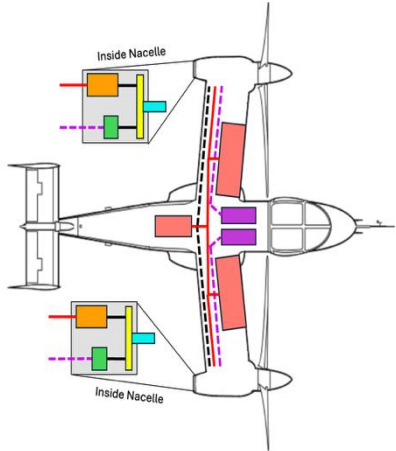
- *Cygnus*:
 - 2 crew (100-kg pilots)
 - same MTOW as baseline
(*Cygnus carries less fuel than baseline because higher empty weight*)
- *Cygnus X*:
 - 1,600-lbf payload (2 crew, 6 passengers)
- *Both*: land with 10% fuel reserves

Phase 1 Vehicle Requirements for the HEPS System from the RFP [1]	
Req. #	Req. Description
RFP.1	Assume the same wing, rotor, and blade aerodynamic properties as the NASA XV-15. [1], [2]
RFP.2	Vehicle MTOW shall not exceed that of the NASA XV-15 (13,248 lbf). [1], [2]
RFP.3	Assume the same empty weight as the NASA XV-15 (10,083 lbf), unless modified by hybrid-electric installation. [1], [2]
RFP.4	At least 10% of vehicle power shall be electrically generated. [1]
RFP.5	Vehicle shall use the T-53 turboshaft engine or a scaled variant. [1]
RFP.6	Assume the same specific fuel consumption as the T-53. [1]
RFP.7	Batteries shall meet: 250 Wh/kg, 2500 W/kg, and 600 Wh/l at Pack Level. [1]
RFP.8	Shape changes from the baseline XV-15 permitted only if required for hybrid-electric installation. [1]

[1] Vertical Flight Society, "43rd Annual Student Design Competition 2025–2026 Request for Proposal (RFP): Hybrid Electric Tiltrotor Sponsored by Leonardo," Mar. 2026.

[2] Maisel, M. D., Giulianetti, D. J., and Dugan, D. C., The History of the XV-15 Tilt Rotor Research Aircraft from Concept to Flight, NASA, 2000.

Phase 1 Propulsion Architectures Considered

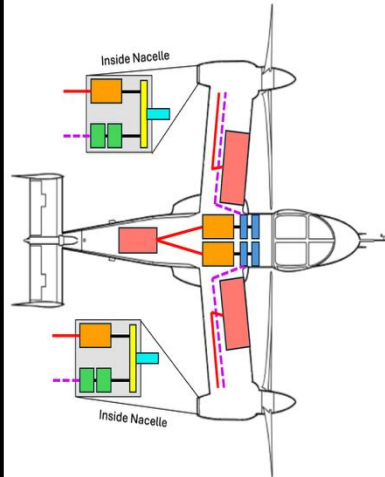


Parallel Hybrid

Engines and electric motors are coupled, drawing power from batteries and fuel.

Additions:

- Electric motor (x2)
- Electric wire
- Battery
- Upscaled nacelle gearbox (x2)
- Extra fuel tank (x1)



4 Engine Turboelectric

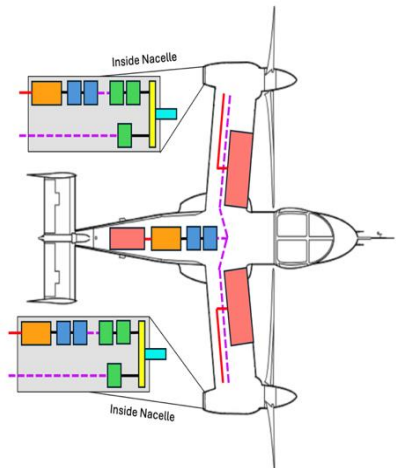
Two engines operate nominally. Another two transfer power via electric generators. Engine and generator power is combined.

Additions:

- Electric motor (x8)
- Electric wire
- Upscaled nacelle gearbox (x2)
- Fuselage gearbox (x2)
- Extra engine (x2)
- Extra fuel tank (x1)

Deletions:

- Cross-shaft system



3 Turboelectric

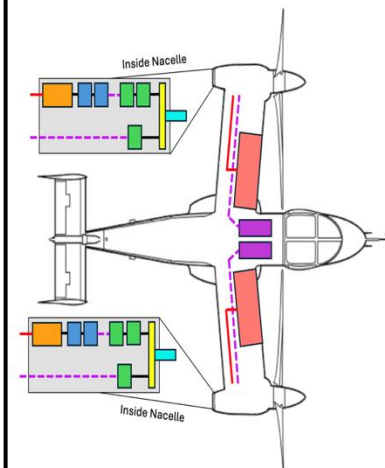
All three engines transfer power via electric generators. Generator power goes to the rotor.

Additions:

- Electric motor (x12)
- Electric wire
- Upscaled nacelle gearbox (x2)
- Fuselage gearbox (x1)
- Extra engine (x1)
- Extra fuel tank (x1)

Deletions:

- Cross-shaft system



2 Engine Turboelectric

Two engines transfer power via electric generators. Two motors draw power from batteries. The generator and motor power is combined.

Additions:

- Electric motor (x10)
- Electric wire
- Battery
- Upscale nacelle gearbox (x2)
- Extra fuel tank (x1)

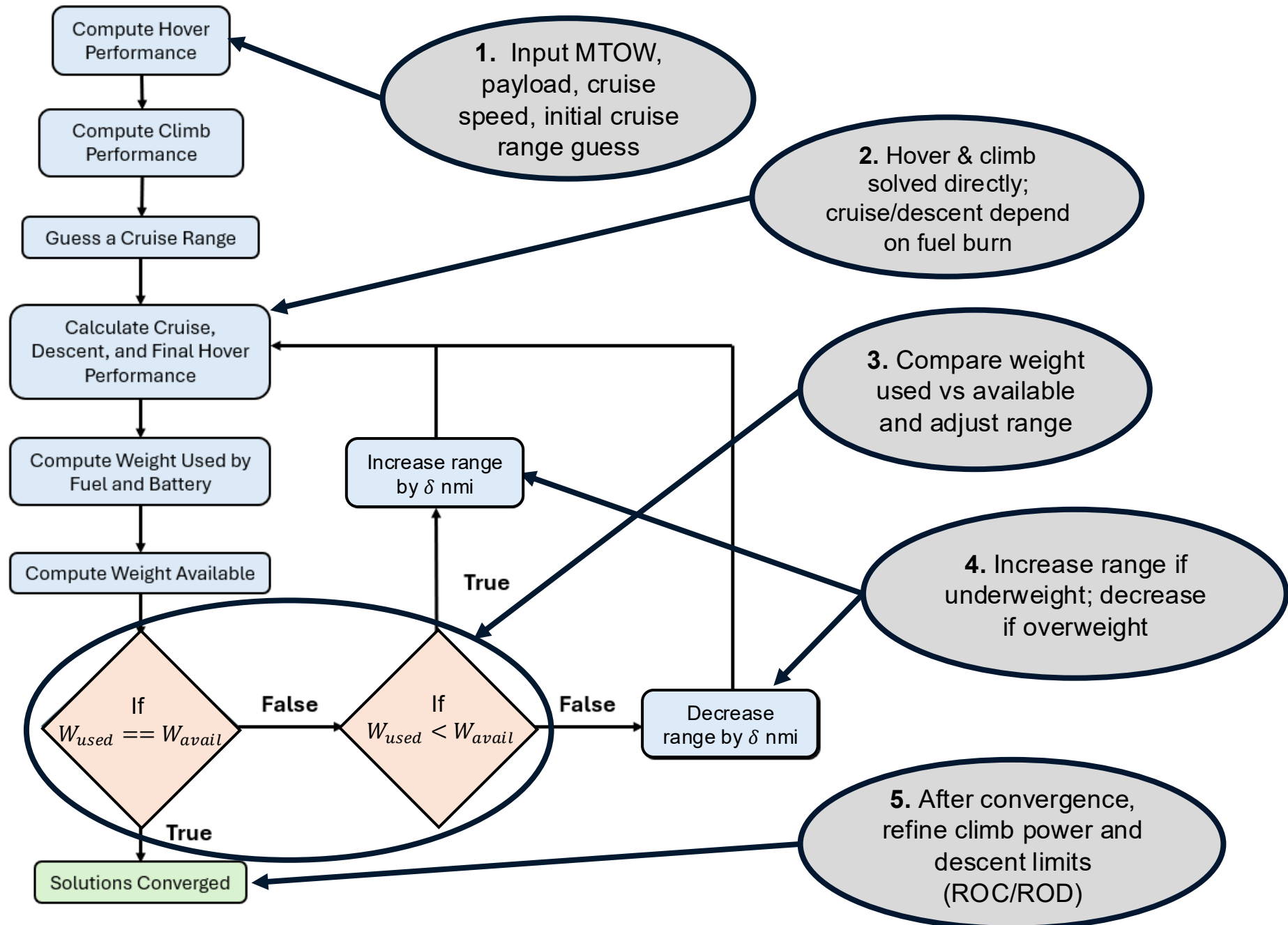
Deletions:

- Cross-shaft system

Legend

—	Fuel line
- - -	Electrical line
—	Mechanical linkage
- - -	Cross-shaft
■	Engine
■	Motor
■	Gearbox
■	Rotor shaft
■	Fuel tank
■	Battery
■	Generator

Same Performance Model Applied Across Phase 1 and Phase 2



* W_{used} == fuel + battery weight required for cruise range guess

* W_{avail} == weight available for fuel + battery weight storage based on MTOW and empty weight

Propulsion Architecture Downselect, Choosing 3-Turboelectric

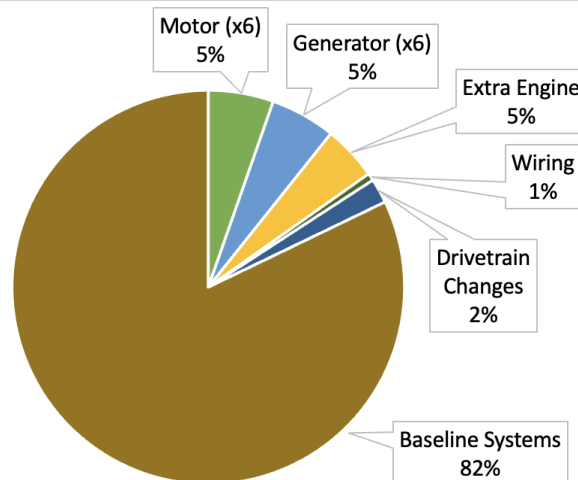
- Conducted normalized AHP trade study on performance of the 4 architectures
- Study driven by Phase 1 range, empty weight, excess power available
- 3- and 4-engine configurations with highest range, lowest weight**

MAXIMIZE
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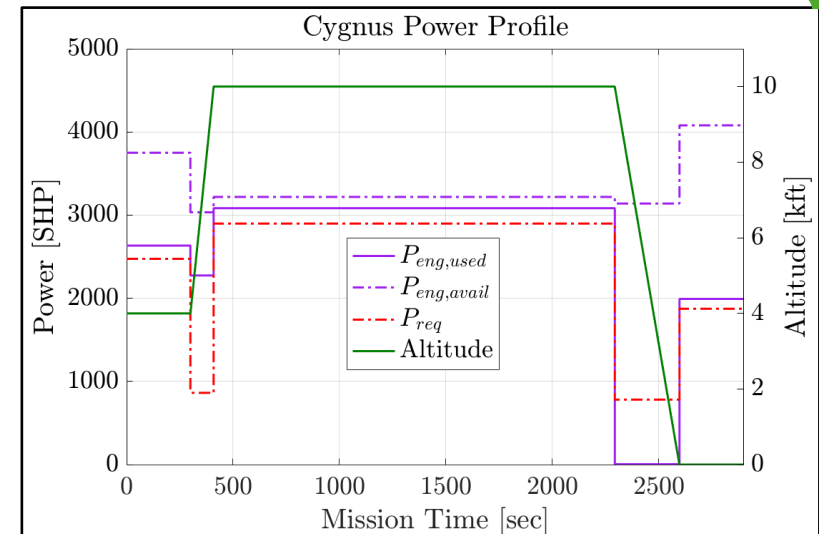
AHP Trade Study of Propulsion Architectures					
Parameter	Weight	Parallel Hybrid	3 Turboelectric	4 Engine	2 Turboelectric
MTOW (lbf)	--	14,248	14,248	14,248	14,248
Cruise Speed (ktas)	--	300	300	300	300
Payload (lbf)	--	440	440	440	440
Range (nmi)	47.0%	125.3	175.2	150.5	89.7
Empty Weight (lbf)	30.0%	12,981	12,277	12,387	13,134
ROC (ft/s)	2.5%	54.5	55.1	53.2	58.6
ROD (ft/s)	2.5%	-36.7	-34.7	-34.7	-35.3
Excess Cruise Power (SHP)	10.0%	610	321	1,394	609
Excess Hover Power (SHP)	5.0%	1,385.0	1,274.8	2,524.7	1,385.0
Manufacturability (1-10)	3.0%	7	4	2	5
Total	100%	31.16%	77.88%	74.57%	6.37%

Phase 1: "Cygnus"

System	Weight (lbf)
Motor (x6)	660
Generator (x6)	660
Extra Engine	550
Wiring	75
Drivetrain Changes	249.2
Baseline Systems	10,083
New Empty	12,277



Cygnus Turboelectric Empty Weight Breakdown

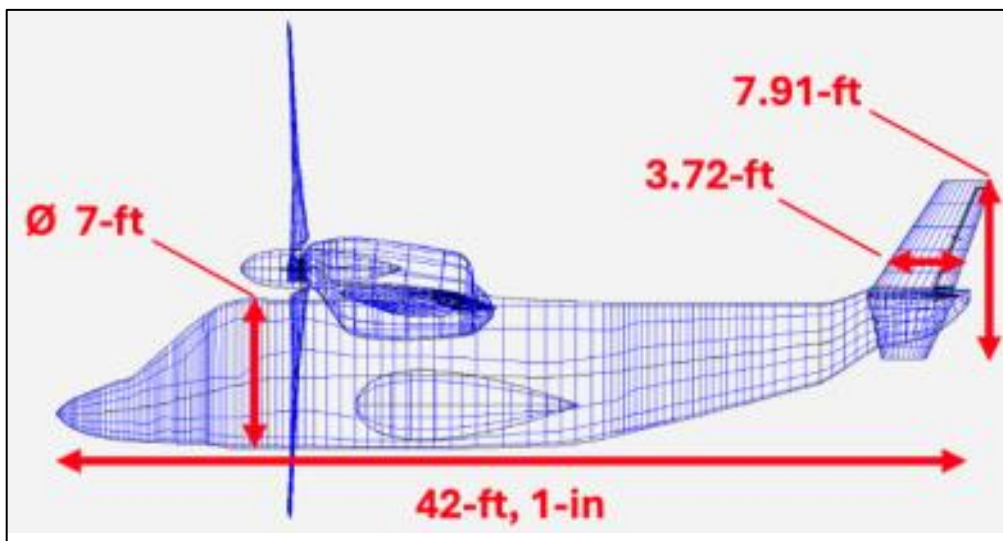
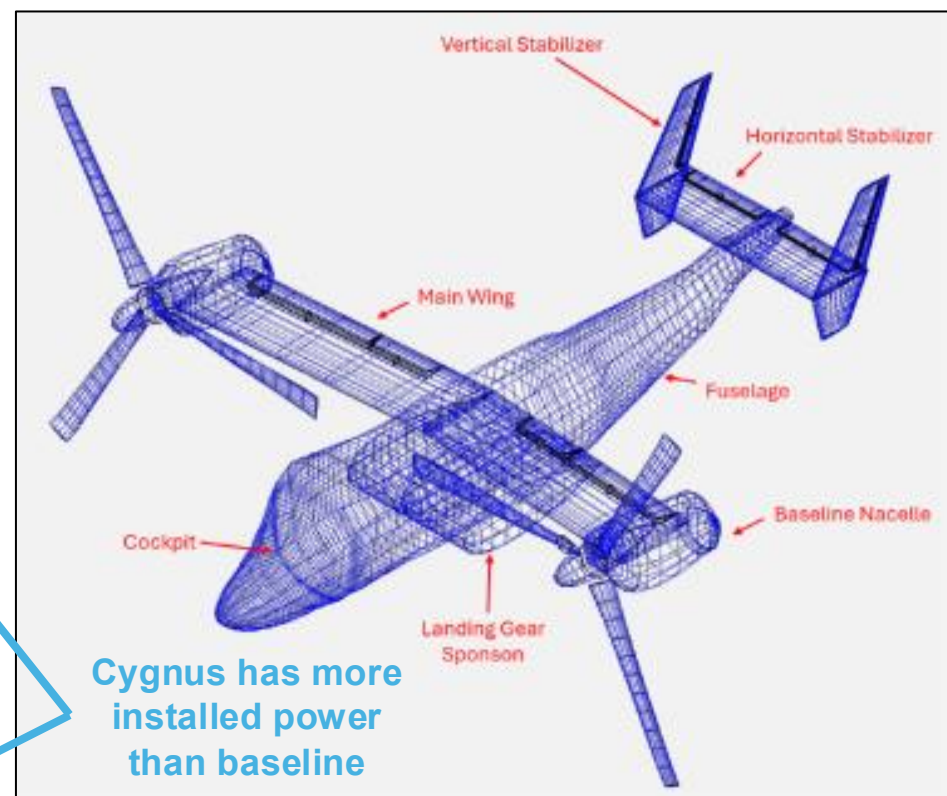


Cygnus Turboelectric Power Profile at 14,250-lbf MTOW

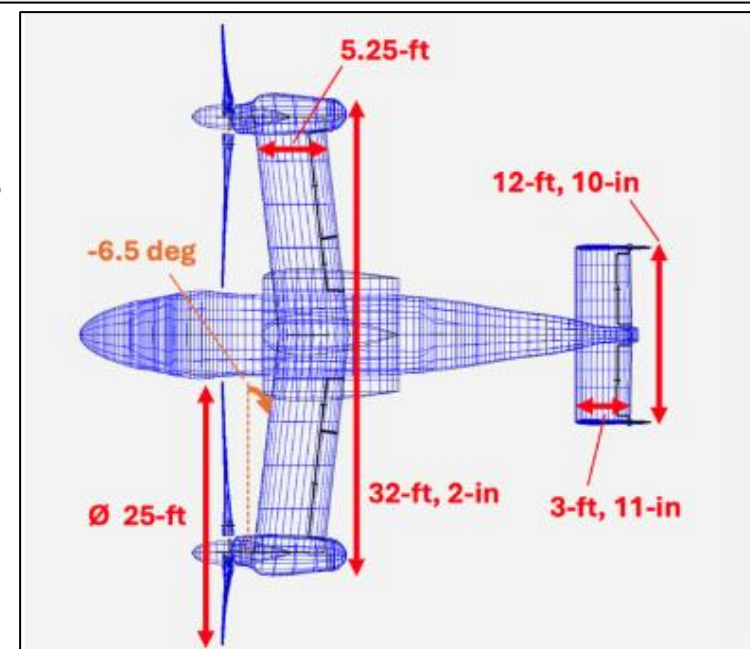
Cygnus Overview: Higher Speed but Lower Range, Payload than Baseline

Mission Performance Results for Cygnus Compared to Baseline

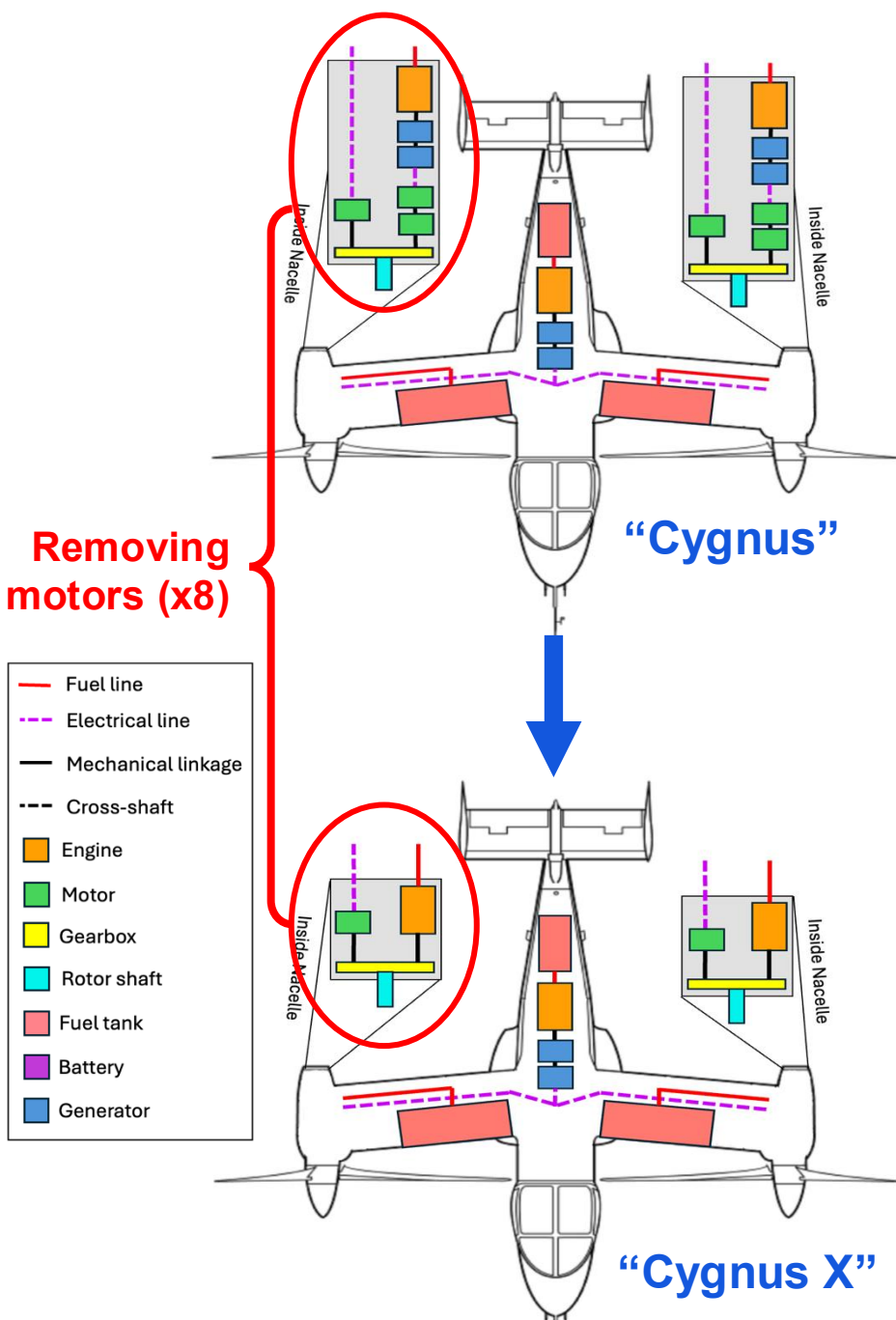
Parameter	Cygnus	Baseline
MTOW (lbf)	13,250	13,250
Cruise Speed (ktas)	300	264
Payload (lbf)	440	1,730
Range (nmi)	43.7	231
Fuel Weight (lbf)	531	1,440
# T-53 Engines	3	2
Empty Weight (lbf)	12,280	10,080
ROC (ft/s)	62.2	30.2
ROD (ft/s)	-32.9	-34.7
CL Max (experienced)	1.08	1.10
Excess Hover Power (SHP)	1,590	341



Higher empty weight reduces fuel → lower range, lower payload



Converting from Cygnus to Cygnus X: Removing Nacelle Turboelectric



- **Cannot remove gearboxes**
 - High reduction ratio from engine → rotor
 - Torque on motors would be too high
- **Remove the turboelectric systems within the nacelles**
 - **Reduce empty weight** by at least **880-lbf**
 - Same installed power as Cygnus
- **Payload: 440-lbf → 1,600-lbf**
- **Structural loads: 3.5G (airplane), 2G (heli)**

Cygnus X: Fly same mission as Cygnus with these additional requirements.

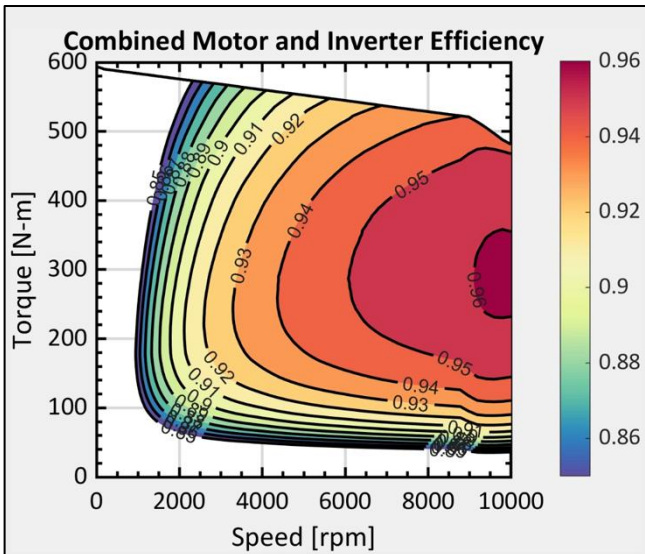
Req. #	Req. Description
RFP.9	Vehicle payloads shall be 1,600-lbf with 6 passengers and 2 crew at 200-lbf each.
RFP.10	Rotor designs shall be maximum 25-ft in diameter with 3 blades per rotor.
RFP.11	Wing designs shall maintain a span of 32-ft, 2-in.
RFP.12	Vehicle design shall be capable of 300-ktas at 15,000-ft with standard day conditions.
RFP.13	Vehicle designs shall be capable of 350-ktas limit airspeed.
RFP.14	Vehicle designs shall be capable of HOGE with at least 10,000-lbf.
RFP.15	Vehicle designs shall be capable of sustaining 2G structural loads in helicopter/conversion mode and 3.5G structural loads in airplane mode at 95% TOGW.

[1] Vertical Flight Society, “43rd Annual Student Design Competition 2025–2026 Request for Proposal (RFP): Hybrid Electric Tiltrotor Sponsored by Leonardo,” Mar. 2026.

[2] Maisel, M. D., Giulianetti, D. J., and Dugan, D. C., The History of the XV-15 Tilt Rotor Research Aircraft from Concept to Flight, NASA, 2000.

[3] “A 3-View Line Drawing of a Bell XV-15,” Image from NASA posted to Wikipedia, Retrieved 5 October 2025, https://en.wikipedia.org/wiki/Bell_XV-15#/media/File:Bell_XV-15_line_drawing.png.

Cygnus X Drivetrain Upscaled due to High Torque Requirements at 300-ktas



Using **H3X motors**. Run motors at **10k-rpm** for high efficiency [8]

Rotor Output:

- 498-rpm (airplane)
- 608-rpm (heli)

Engine [1]:

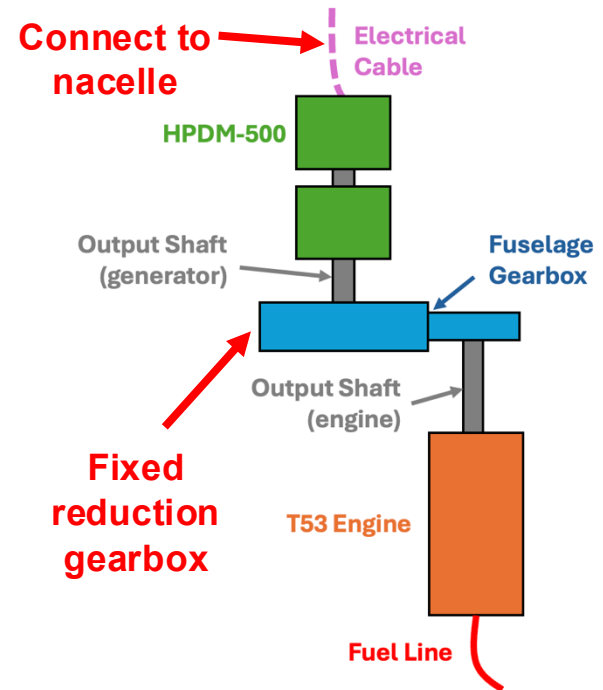
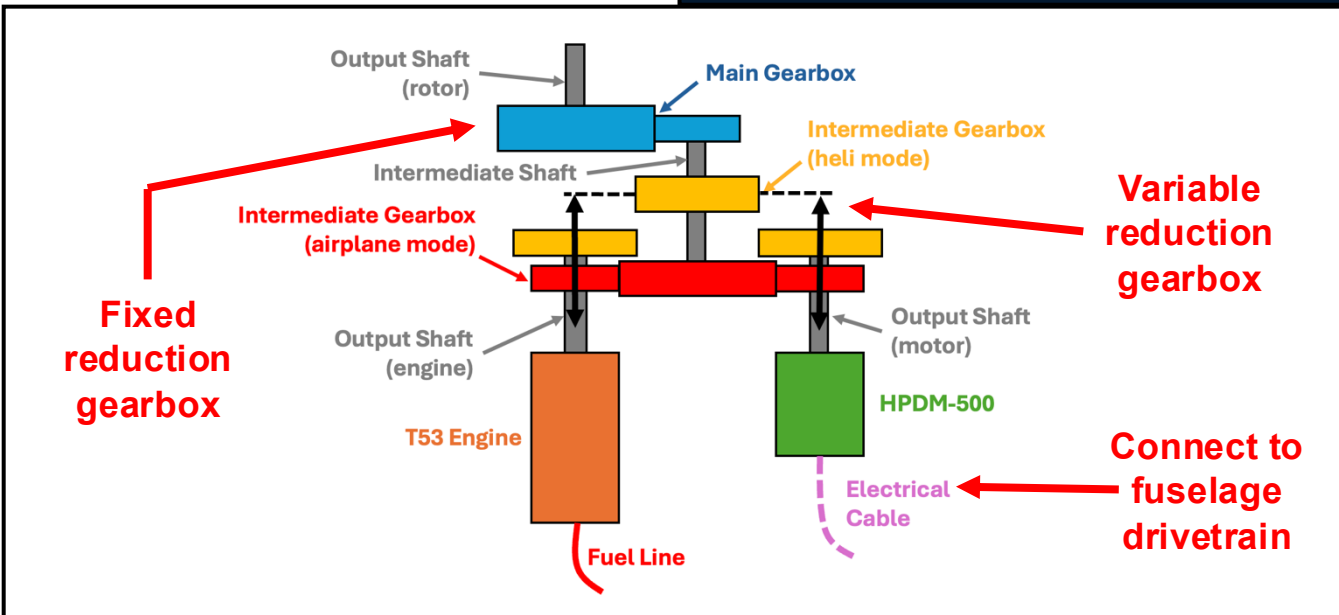
- 6,040-rpm (airplane)
- 6,300-rpm (heli)

Cygnus X Gear Reduction Ratios

Gearbox	Cygnus X
Main	5.921:1
Intermediate (heli mode, engine)	1.750:1
Intermediate (airplane mode, engine)	2.048:1
Intermediate (heli mode, motor)	2.778:1
Intermediate (airplane mode, motor)	3.391:1
Fuselage	1.587:1

Engine speed fixed by vehicle mode and want constant **10k-rpm for motors** for **maximum efficiency**. Rotor **output speed** set to **maintain same efficiency** as baseline rotor. Requires 2-speed mechanical transmission.

Nacelle Drivetrain



Fuselage Drivetrain

Cygnus X: Maintain Altitude in OEI & Smaller ROD in Autorotation Compared to Baseline

2 Engines Out Power Parameters		
Configuration	P_{req} (SHP)	P_{avail} (SHP)
Baseline XV-15	2,160	0
3 Turboelectric Cygnus X	2,460	1,250

OEI Power Parameters		
Configuration	P_{req} (SHP)	P_{avail} (SHP)
Baseline XV-15	2,160	1,250
3 Turboelectric Cygnus X	2,460	2,500

Axial Rate of Descent in Hover at 4K/95degF due to Engine Outage		
Configuration	OEI ROD (ft/s)	Autorotation ROD (ft/s)
Baseline XV-15	37.8	89.7
Turboelectric	0.0	46.8

Cygnus X has higher installed power → increased redundancy compared to baseline

Cygnus X eliminates OEI hover descent (0 ft/s) and cuts autorotation ROD ~48% vs. baseline

Cygnus X Structural Material Changed to Reduce Empty Weight and Meet 306-nmi Range

Structural Material AHP Trade Study

Rank	Characteristics	CFRP	GFRP	Aluminum
30%	Density (kg/m ³)	1600	1900	2700
30%	Specific Strength ($\frac{N*m}{kg}$)	1.29	0.16	0.12
20%	Specific Stiffness ($\frac{N*m}{kg}$)	0.23	0.02	0.026
10%	Manufacturability (0-1)	0	0.5	1
10%	Repairability (0-1)	0.5	1	1
100%	-	0.56	0.23	0.22

- Current structure uses T-6 aluminum; switching to CFRP improves strength-to-weight, stiffness, and reduces density
- Manufacturability and repairability rated based on fabrication difficulty and ease of repair, simpler materials scored higher

Structural Weight Savings Based on Improved Material Selection

Components	Fuselage	Wing	Horizontal Tail	Vertical Tail	Nacelle	Total Saved
Weight (lb)	4,840	950	120	200	300	-
Weight Saved (lb)	3,790	560	70	120	170	1,700 lbs

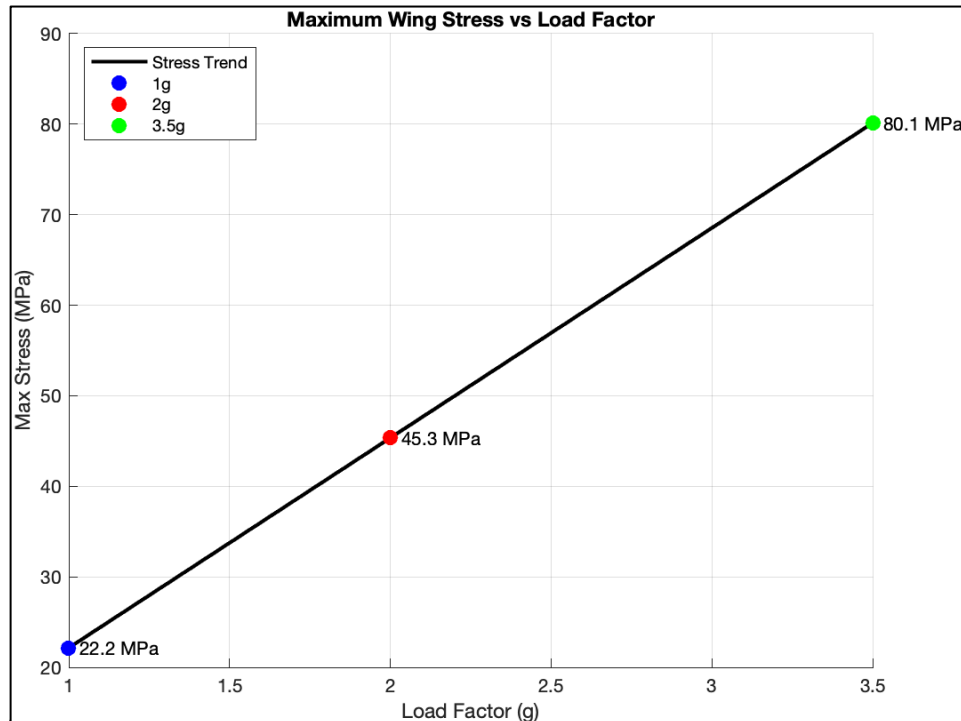
*Prouty and FLOPS equations used to estimate the weights of key components being switched to CFRP

Total general Cygnus X weight reduced by 26-29% by switching to a composite material; fuselage weight reduced by 16.4%

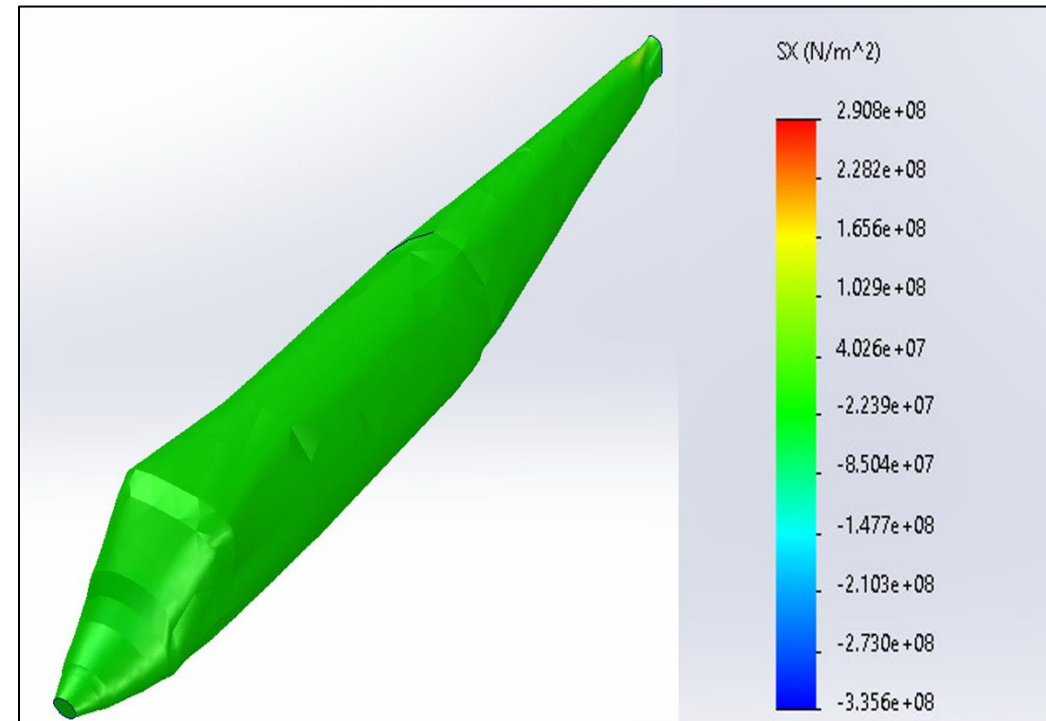
[1] Prouty, R., "Helicopter Performance, Stability, and Control," 2001.
 [2] Maisel, M. D., Giulianetti, D. J., Dugan, D. C., "The History of The XV-15 Tilt Rotor Research Aircraft from Concept to Flight", NASA, 2000.
 [3] Welts, P. D., Horvath, L. B., McCullers, A. L., "The Right Optimization System Weights Estimation Method", NASA, 2017.
 [4] Marano, D. A., Diodati, G., Paletta, N., Di Palma, L., "Structural Scalability Preliminary Studies for the Next Generation Civil Tiltrotor Composite Wing", 2023.
 [5] Jackson, A. C., Campion, M. C., Pei, G., "Study of Utilization of Advanced Composites in Fuselage Structures or Large Transports", NASA, 1984.
 [6] Jacoby, M., "Composite Materials," C&EN, 30 Aug. 2004, <https://cen.acs.org/articles/82/13/COMPOSITE-MATERIALS.html>.

Cygnus X Stress Results Demonstrate Structural Integrity Under Loading

Wing extensions do not compromise the structural integrity or strength of Cygnus X



Wing Stress at Each Required g-loads



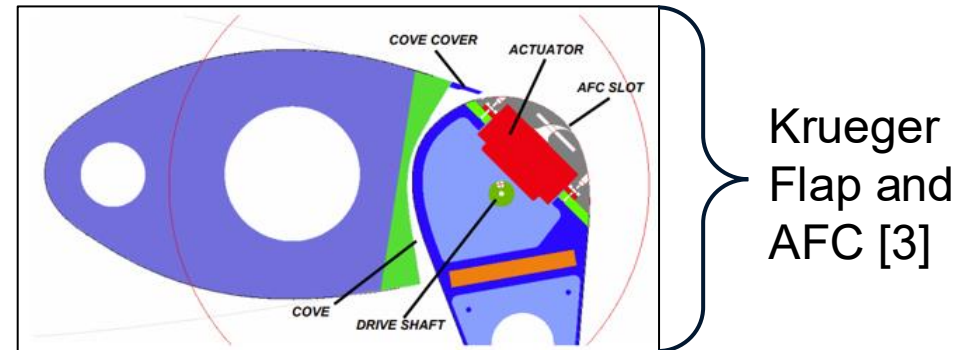
Fuselage Stress Analysis

Wing root stress across the required g-levels remains low enough to keep **F.O.S. above 3**

Fuselage experiences a peak stress of ~ 47 MPa, which stays within **allowable limits**

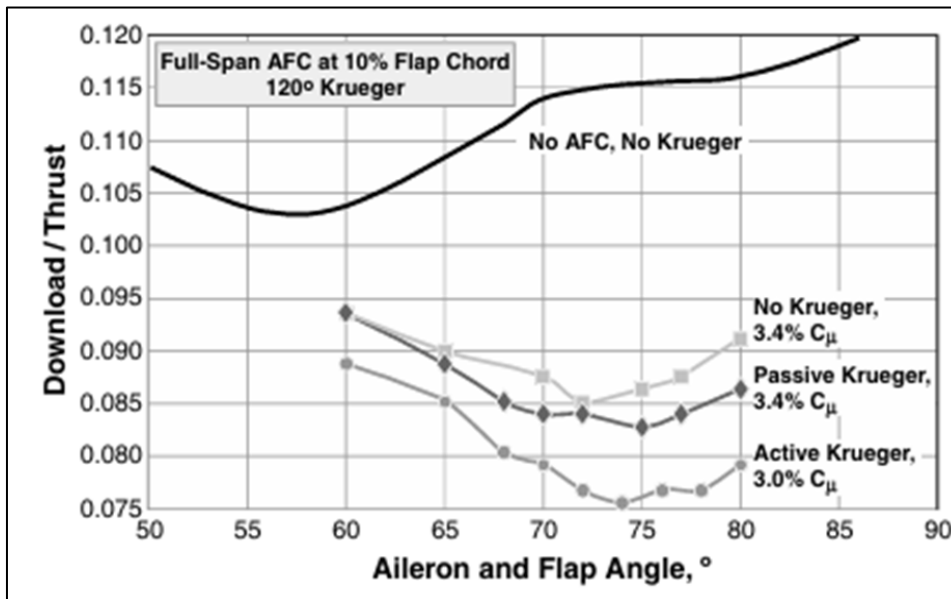
Active Flow Control (AFC) and Krueger Flap Implementation

- The documentation of NDARC was used to extrapolate the data from [2]
- With AFC and the Krueger flap, the **downloading ratio** dropped from **0.107** [1] on the baseline to as low as **0.075** at some flap angles

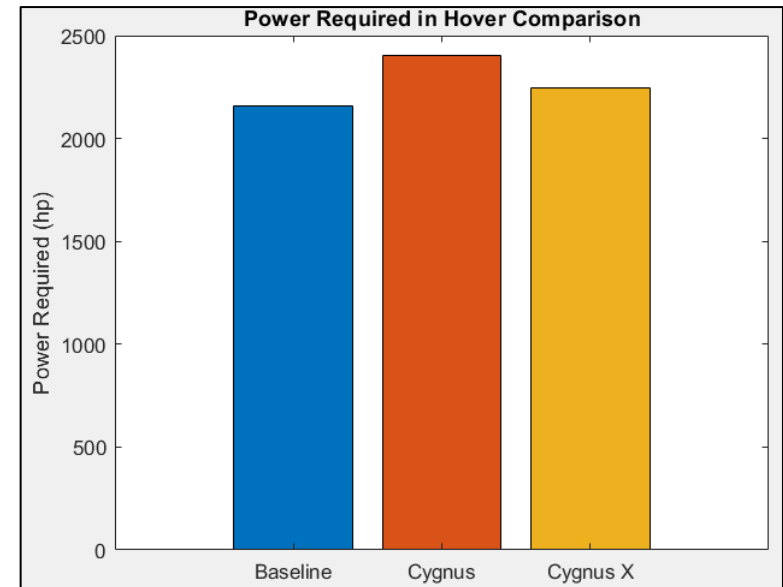


$$\frac{0.107 - 0.075}{0.107} * 100 = 30 \% = \mathbf{250 \text{ lbs}}$$

- With a 30 % decrease in downloading factor, the thrust required in hover is reduced by 250 lbs



Krueger Flap & AFC Downloading Results



Power Required in Hover Comparison

[1] Johnson, W., "NDARC — NASA Design and Analysis of Rotorcraft Validation and Demonstration," American Helicopter Society Aero mechanics Specialists Conference, 2010.

[2] McVeigh, M. A., Nagib, H., Wood, T., and Wygnanski, I., "Full-Scale Flight Tests of Active Flow Control to Reduce Tiltrotor Aircraft Download," Journal of Aircraft, Vol. 48, No. 3, May–June 2011, pp. 786–796. <https://doi.org/10.2514/1.46956>

[3] Nagib, H. M., Kredäsch, J. W., Wygnanski, I. J., Stalker, A. D., Wood, T., and McVeigh, M. A., "First-In-Flight Full-Scale Application of Active Flow Control The XV-15 Tiltrotor Download Reduction," 2004. URL: <https://publications.sto.nato.int/publications/STO%20Meeting%20Proceedings/RTO-MP-AVT-111/MP-AVT-111-29.pdf>.

Cygnus X Cruise Wing Performance Improved with Wing extensions and Decreased Thickness

Wing geometry changes based on [1] and resulting performance improvements

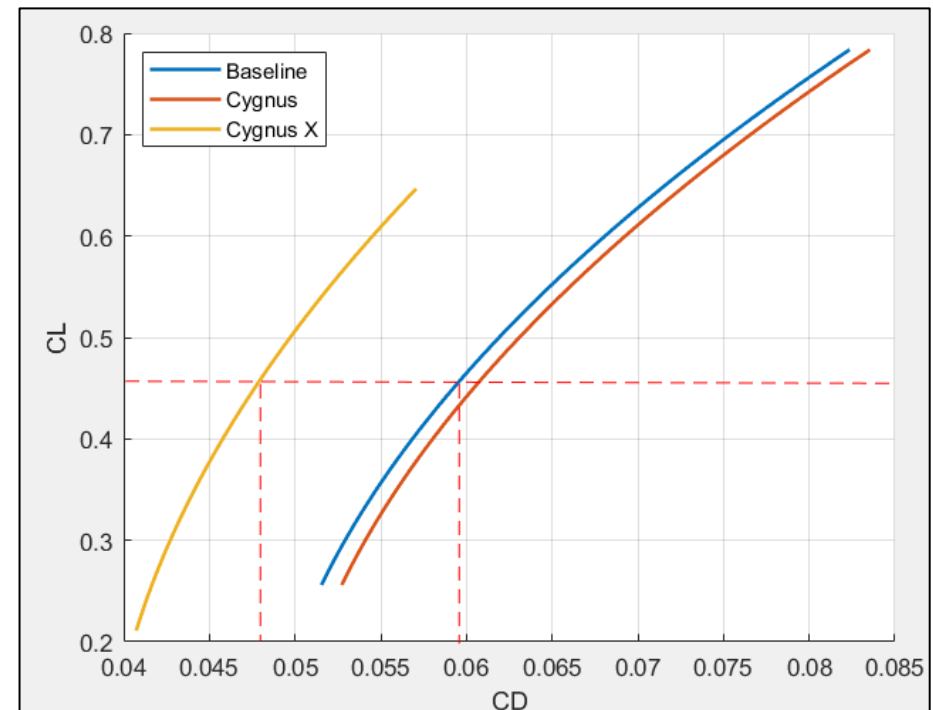
	$Span\ b\ (ft)$	$S\ (ft^2)$	AR	$\frac{t}{c}$	f_{wing}
Baseline	32.2	169	6.12	0.23	1.86
Cygnus X	41.3	217	7.86	0.20	1.8



Cygnus X Wing Extension

• Airfoil thinning and Wing extensions

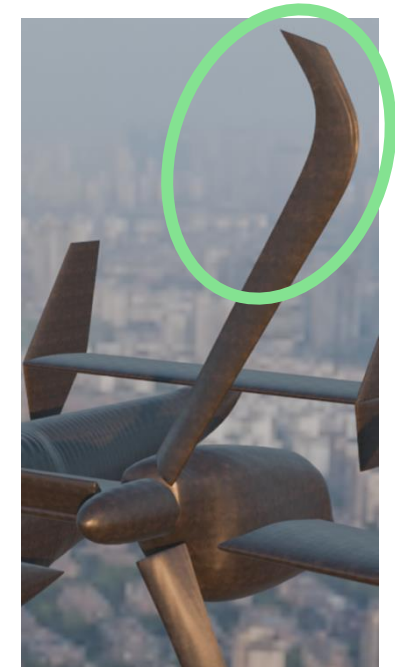
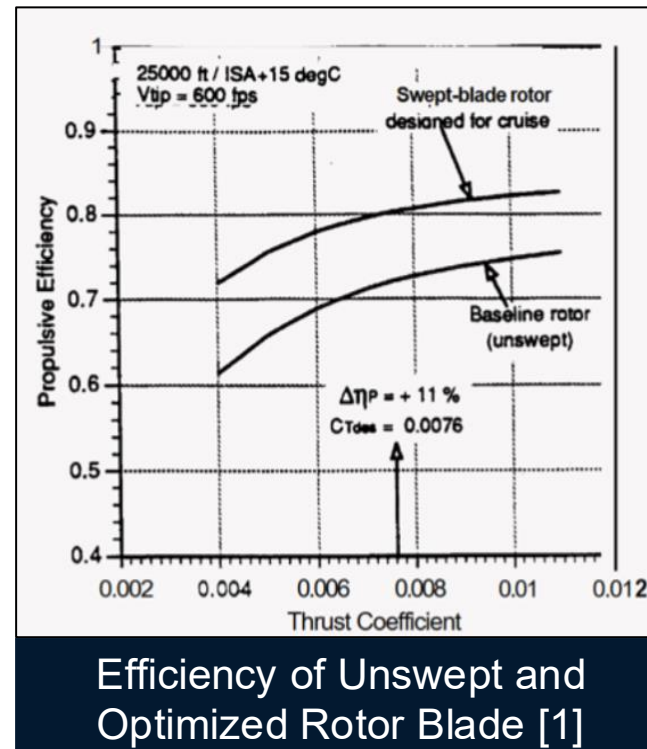
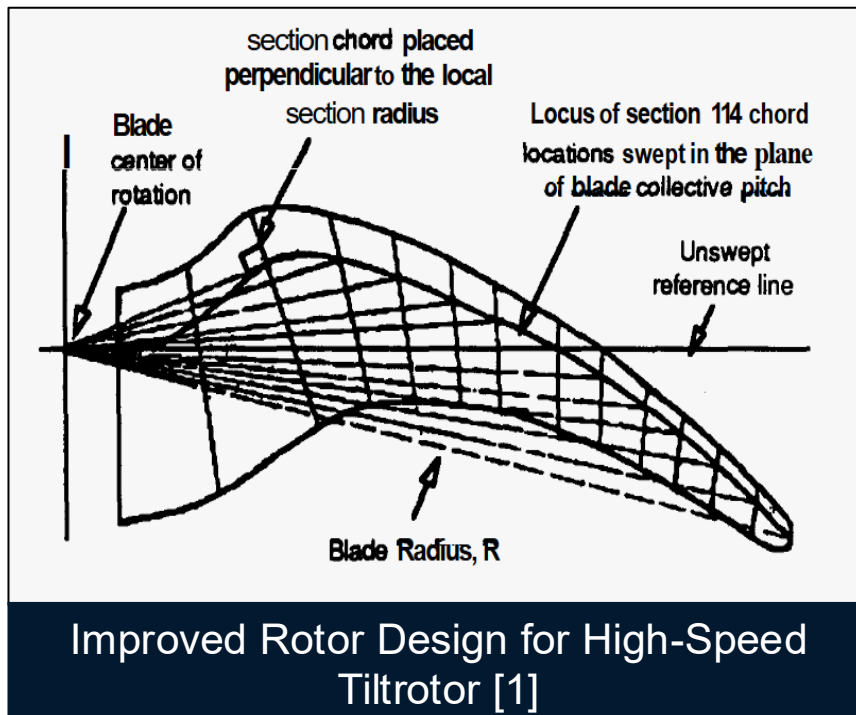
- Due to the MTOW of the new configuration increasing and the sizing of the tail increasing to maintain stability, the new design without wing modifications would have higher drag than the baseline.
- With the airfoil thickness (t/c) reduction from 0.23 [1] to 0.20 and the addition of spanwise wing extensions, the total drag CD experienced in cruise for the same given CL (0.46) produced by the wing will be reduced from 0.060 to 0.048.



CL vs. CD for All Three Configurations

Cygnus X Improved Rotor Geometry for Improved Rotor Propulsive Efficiency

- Improved Rotor Geometry: introduced a geometry of an inboard forward sweep and outboard aft sweep
 - Improved Geometry resulted in **13% Improvement in Rotor Efficiency** changing the $\eta_{rotor} = 0.85 \rightarrow 0.90$

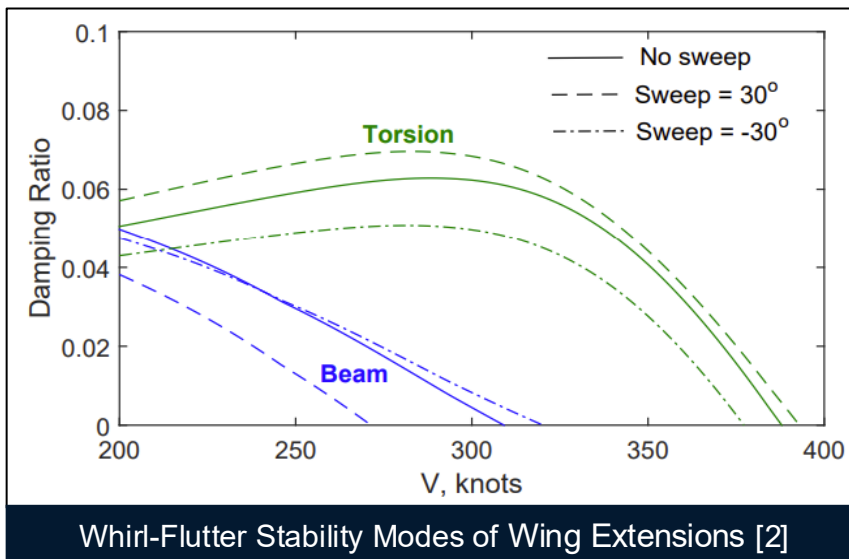
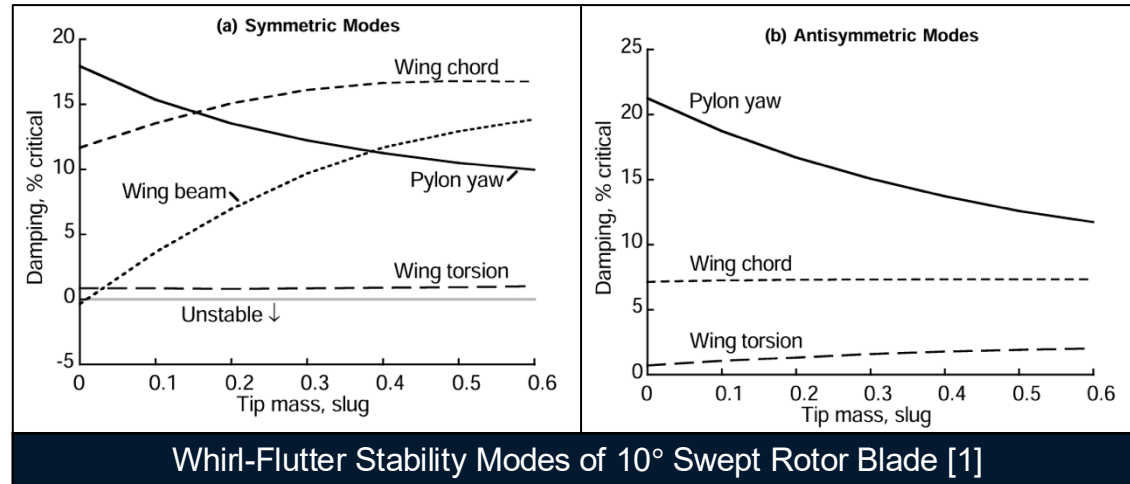
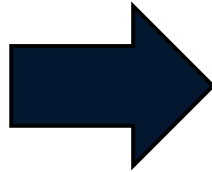


- In cruise, to ensure the rotors $M_{Tip} < 1$, rotor rotational speed was set to **498 RPM**
- In hover, to match the same coefficient of thrust as the baseline XV-15 the rotor rotational speed was set to **608 RPM**

Cygnus X Whirl Flutter Effects Reduced by Rotor and Wing Modifications

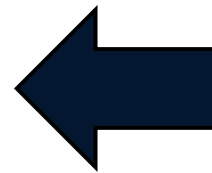
Rotor Improvements [1]: **10° aft sweep** done at 80% of the blade radius

- Resulted in an **increase in whirl-flutter stability**, each mode's critical damping



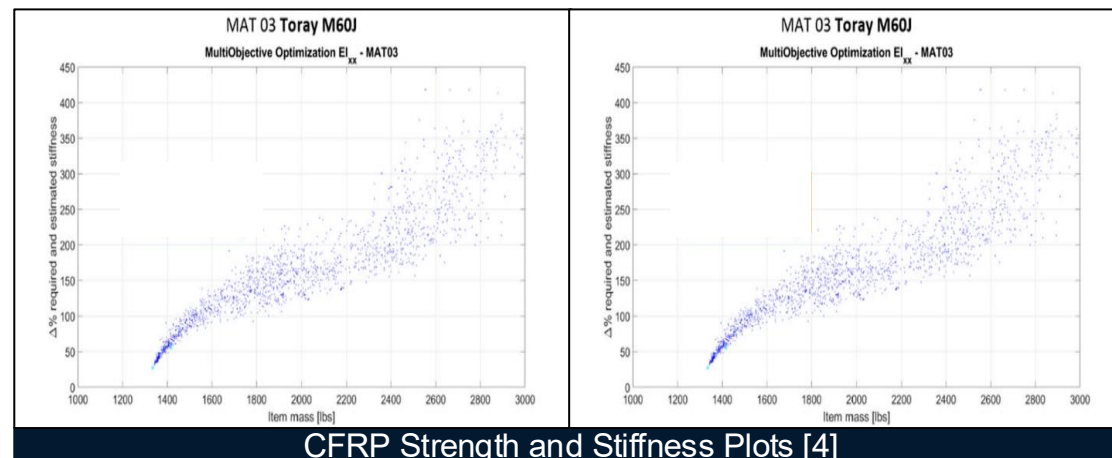
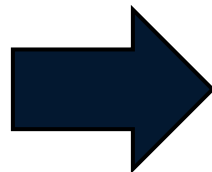
Wing Extensions [2]: **4.55 ft extension on each wing** implemented based on a PhD dissertation

- Resulted in an **increase in whirl-flutter stability**, especially in the Torsion and Beam modes

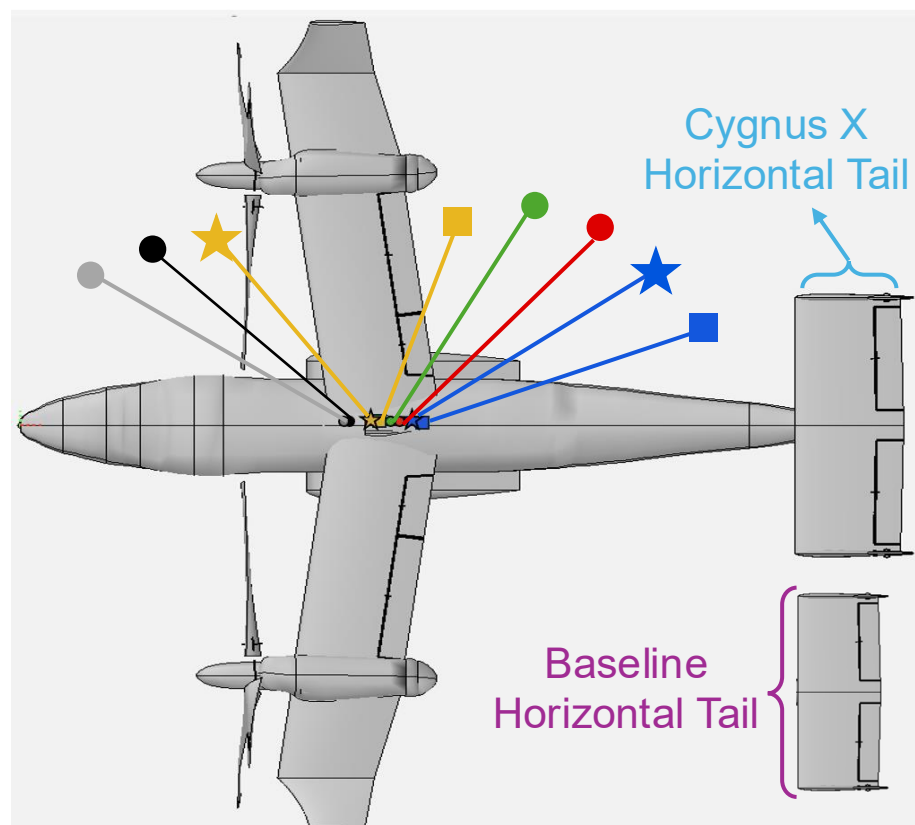


Toray M60J [4]: **CFRP** already possess qualities that ensure bending and stiffness requirement be met

- High torsional rigidity** is a key quality that **minimizes whirl flutter** effects



Cygnus X Stability Overview: SM, MM, and CG within Stable Limits of Aircraft



CG, Neutral Point, and Maneuver Point Positions Relative to The Nose of the XV-15

Stability Parameters for HEPS compared to baseline XV-15.		
MM Type	3 Turboelectric	Baseline
Wet MM	4.21% MAC	20.1%
Dry MM	20.0% MAC	19.1%
SM Type	3 Turboelectric	Baseline
Wet SM	10.0% MAC	25.2%
Dry SM	25.0% MAC	24.1%

Legend		
Name	Value	Symbol
CG Dry Baseline	16.0 ft	●
CG Wet Baseline	15.9 ft	●
CG Dry 3 Turbo Electric	17.5 ft	●
CG Wet 3 Turbo Electric	18.2 ft	●
Baseline Neutral Point	17.2 ft	■
Baseline Maneuver Point	17.0 ft	★
3 Turbo Electric Neutral Point	18.8 ft	■
3 Turbo Electric Maneuver Point	18.5 ft	★

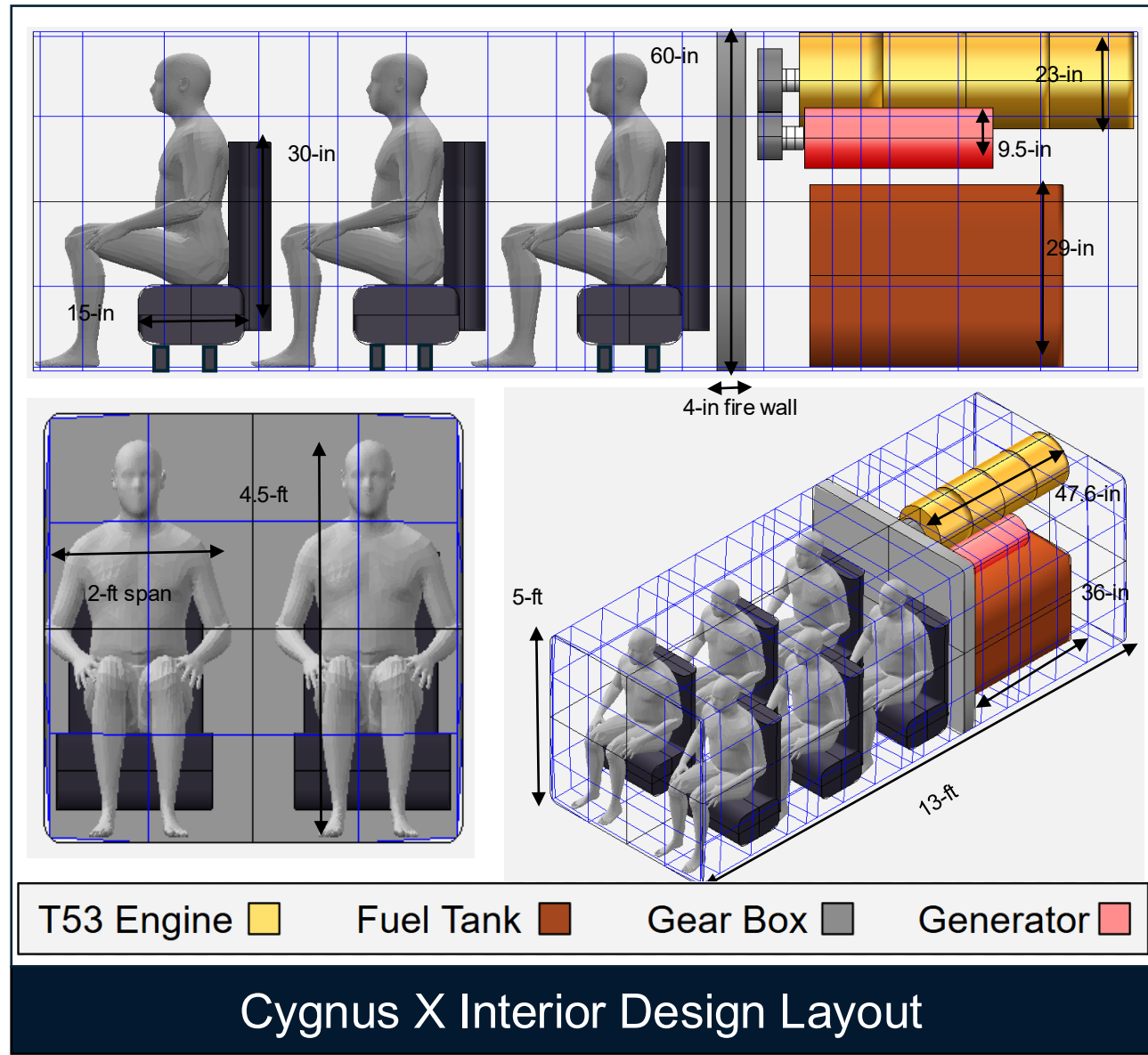
- Wet = Fuel Tanks Full
- Dry = Empty Fuel Tanks
- CG ahead of Ntrl. Pt. And Mnvr. Pt. leads to positive SM and MM
- **CG shifts aft** → **Horz. tail resized** to obtain 10% MAC for 3 turboelectric SM shown in above table (**maintain stability and control**)
- Span and chord length chosen to maintain original horz. tail proportions

New Horizontal Tail Parameters					
Variable	Horizontal Tail Area	Horizontal Tail Weight	Span Length	Chord Length	Tail Volume Ratio
Symbol	S_t	W_t	b	c	V_H
Cygnus X	83.3 ft ²	212 lbf	16.5 ft	5.05 ft	2.31
Baseline	50.25 ft ²	116 lbf	12.83 ft	3.92 ft	1.40

Cygnus X Optimized Interior Layout for 6 Passengers in Urban Air Mobility

Interior Components:

- **Lycoming T53-L-13 (LTC1K-4) Turboshift Engine**
 - Dimensions: 47.6" x 23"
 - Weight: 549-lb
- **HPDM-500 Generator (x2)**
 - Dimensions: 13.4" x 9.5"
 - Weight: 110-lb
- **Fuel tank**
 - Dimensions: 40" x 36" x 29"
 - Weight: 180-lb (empty), 1350-lb (full)
- **Gear Box**
 - Dimensions:
 - Gear: 3.5" x 10"
 - Pinion: 3.5" x 7.6"
 - Weight: 51.3-lb
- **Sound-proof Fire wall**
 - Dimensions: 4" x 60" x 58"
 - **Require hearing protection** for passengers + crew (loud gearbox and engine in fuselage)
- **Jump Seats [3]**
 - Dimensions: 24" x 15" x 30"
 - Weight: 36.5-lb



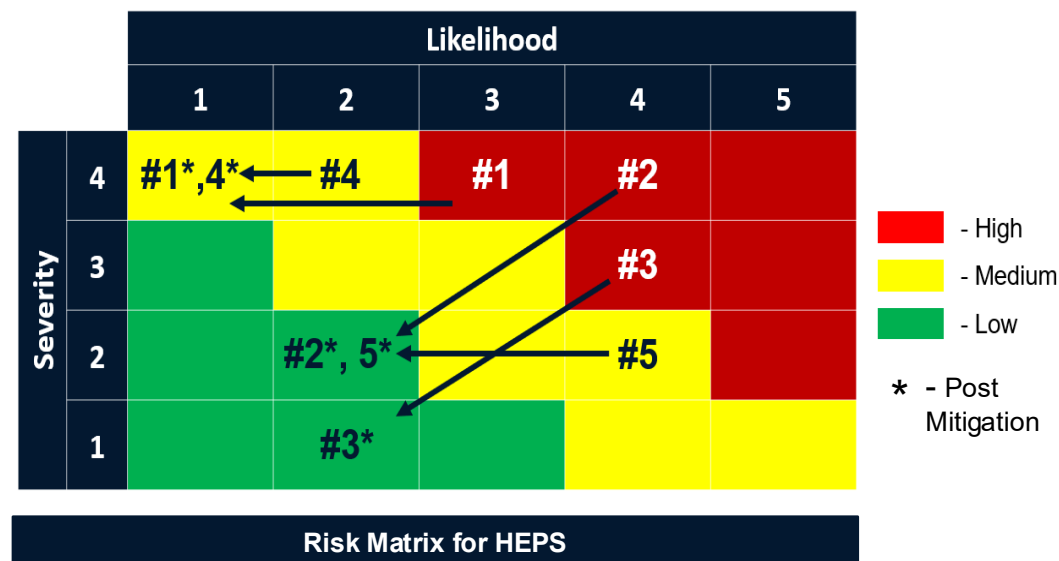
[1] "HPDM-500," H3X Technologies, <https://www.h3x.tech/products/hpdm-500>.

[2] Smithsonian National Air and Space Museum, "Lycoming T53-L-13/LTC1K-4 Turboshift Engine," Accessed 2025-12-14.

[3] "JUMP SEAT 09 - floor mounted flip-up seat with 2 point seat belt in gray vinyl," *Suburban Seating & Safety*

Cygnus X Risk & Cost Overview: Low-to-Medium Risk Profile; \$33M Flyaway, \$81M Development

Risk Table for HEPS		
#	Risk	Mitigation
1	Full system failure	Pilot initiates autorotation procedures (see autorotation section).
2	Partial system failure	Failure mode analysis confirms forward flight capability is retained in all single-component failure cases
3	Motor low TRL risk	Continued development and testing; nacelle and fuselage engines remain operational if a motor fails.
4	Fire within the aircraft	Fire suppression system, fire-retardant fuselage materials, and thermal management of the electrical branch.
5	Noise for people in the vehicle	Acoustic bulkhead consistent with modern aviation noise isolation.



Equation 1. CTM24 Flyaway Cost Equation [1]

$$(1) \hat{c}_{FA} = 1312 \cdot W_E^{0.3481} \cdot P_{inst}^{0.5926} \cdot N_{br}^{0.2827} \cdot H$$

Equation 2. CTM24 Development Cost Equation [1]

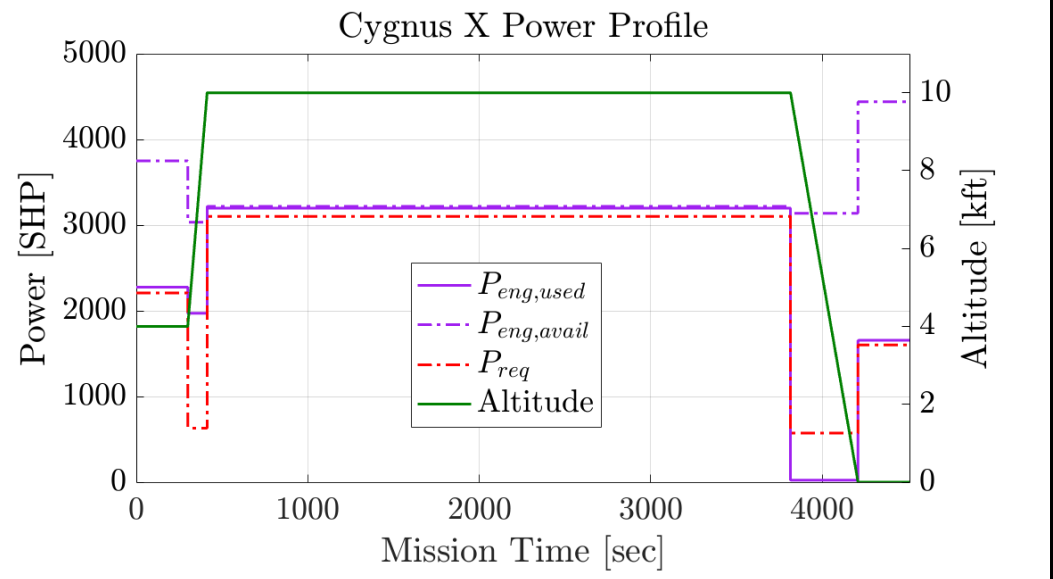
$$(2) \hat{c}_{DEV} = 10.43 \cdot c_{FA}^{0.6923} \cdot W_E^{0.2742} \cdot e^{0.0689N_{dev}} \cdot (Yr_{MS2} - 1983)^{0.2495}$$

Cost Breakdown for Cygnus X		
Parameter	Value	Units
Flyaway Cost Buildup		
CPI Adjustment (CTM24)	\$21,600,000	FY26 USD
Tiltrotor multiplier	1.5	-
Tiltrotor-adjusted flyaway	\$32,500,000	FY26 USD
CFRP material premium	\$575,000	FY26 USD
Final flyaway price	\$33,000,000	FY26 USD
Flyaway range (+/-20%)	\$26.0M - \$39.0M	FY26 USD
Development cost	\$81,300,000	FY26 USD
Development range (+/-20%)	\$65.1M - \$97.6M	FY26 USD

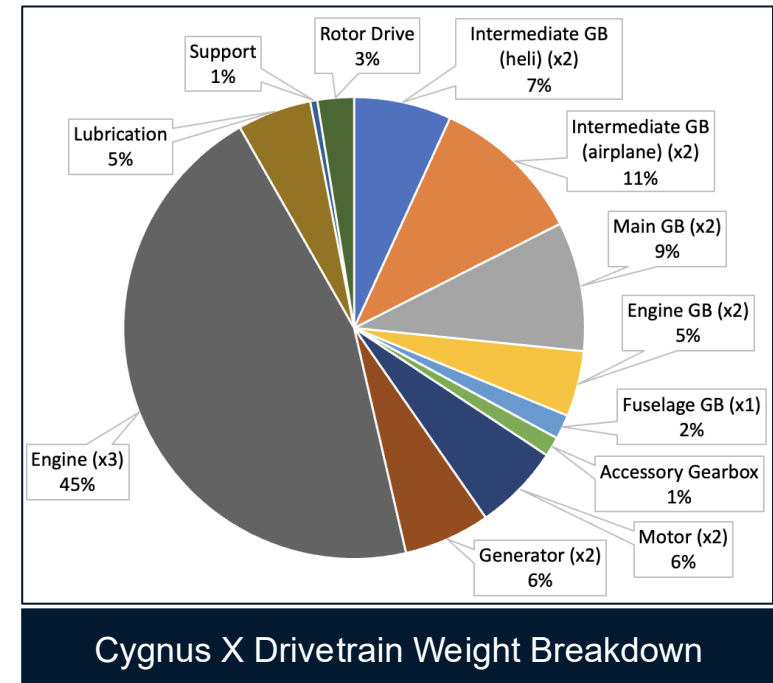
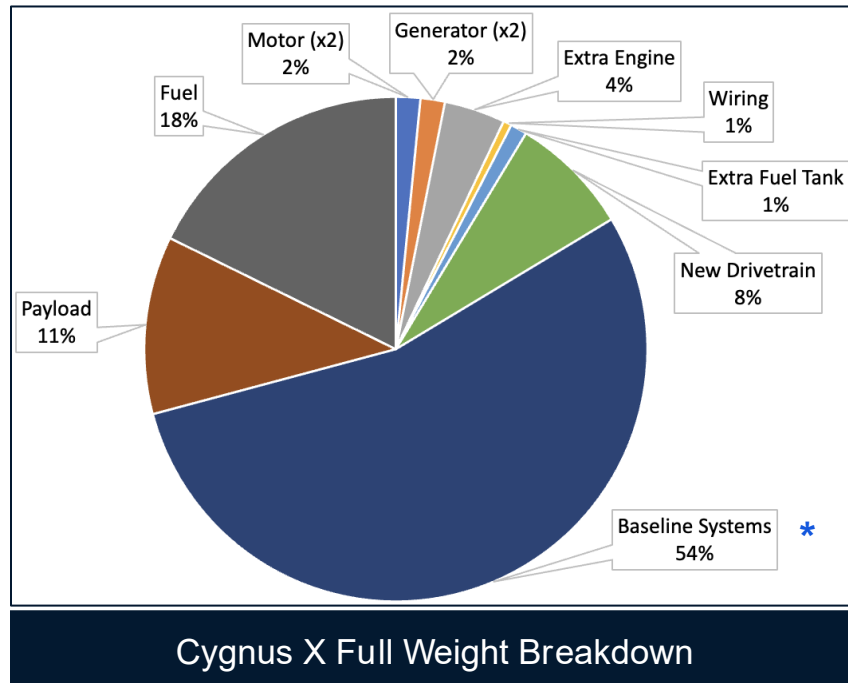
Flyaway and development costs were estimated using the CTM24 [1] parametric rotorcraft model, with adjustments for tiltrotor complexity, CFRP material cost, and V-22-class program assumptions.

Cygnus X Weight & Power Profile: Vehicle Meets the Requested Range, Speed, and Payload

Parameter	Cygnus X	Cygnus	Baseline
MTOW (lbf)	14,030	13,250	13,250
Cruise Speed (ktas)	300	300	264
Payload (lbf)	1,600	440	1,730
Range (nmi)	306	43.7	231
Fuel Weight (lbf)	2,490	531	1,440
# T-53 Engines	3	3	2
Empty Weight (lbf)	9,940	12,280	10,083
ROC (ft/s)	53.1	62.2	30.2
ROD (ft/s)	-25.4	-32.9	-34.7
CL Max (experienced)	0.89	1.08	1.10
Excess Hover Power (SHP)	1,540	1,590	341

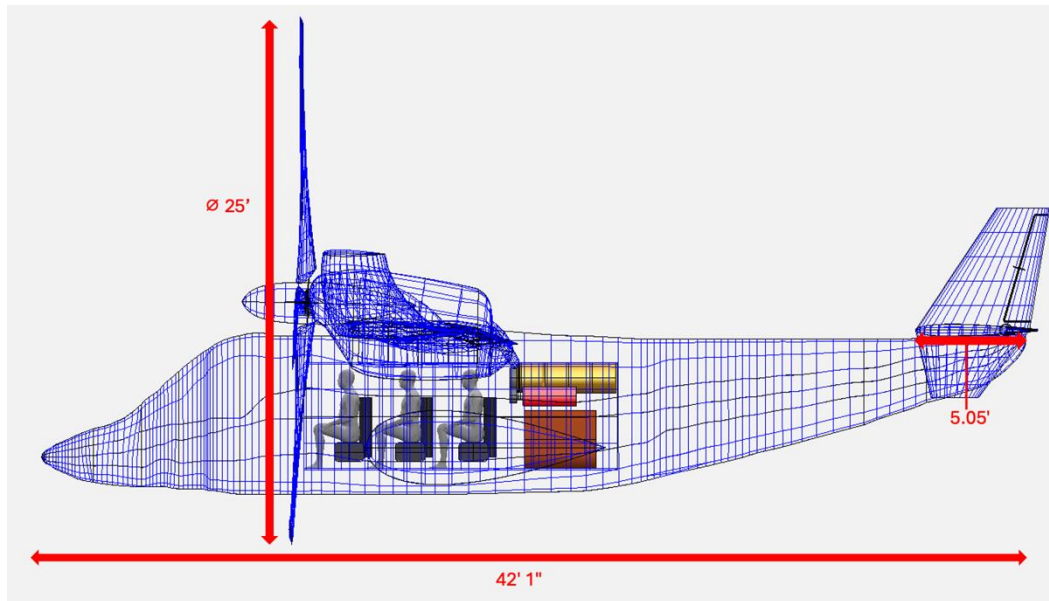


Cygnus X has **increased range** and **reduced weight** compared to Cygnus and Baseline.



*Baseline systems include baseline engine, fuel tanks, avionics, etc. that were not changed due to HEPS upgrade

Cygnus X Overview: Successfully Met 306-nmi range, 300-ktas Cruise Goals



Design Improvements over the Baseline XV-15:

- **Aerodynamic Improvements (30% Reduced Downloading)**
 - Kreuger Flaps
 - Active Flow Control
 - Wing Extensions
 - Swept Rotor Blades
- **Upgraded HEPS (Meets 306-nmi requirement, up 70-nmi from baseline)**
 - Third T-53 turboshaft engine
 - Four highly efficient HPDM-500 motor/generators
 - Clutch-based gear box to accompany additional components
- **Addition of Composite Materials (1700-lbf payload increase)**

